

Sacramento has been a surprisingly active market in recent months, and this is expected to continue throughout the 2020s. The city's strong economy and growing population – it is the fastest-growing city in California, after all – have bolstered the city's market through the worst of the pandemic. City officials are taking a proactive approach to accommodate these new residents and have tried hard to rein in new developments.

The construction industry has so far done a good job of building new housing, with the residential sector making up more than two-thirds of all new developments. There are also incentives for green energy and mixed-use developments in the pipeline. To meet this demand, contractors in Sacramento have been drawing in labor from nearby markets. City officials are hoping that Sacramento can retain its population by offering residents something they cannot get elsewhere in California: affordable housing and short commutes.

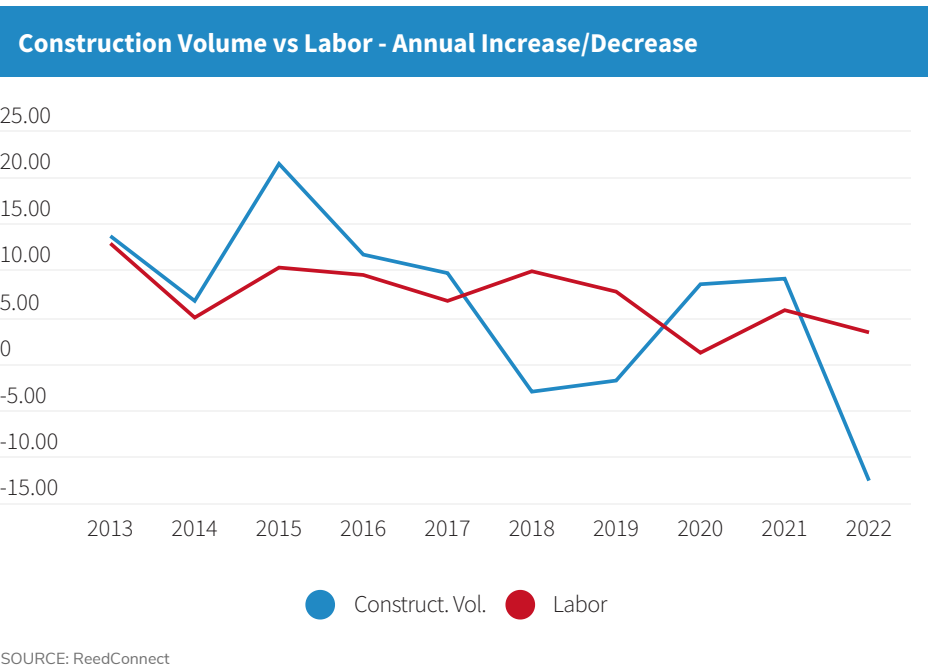
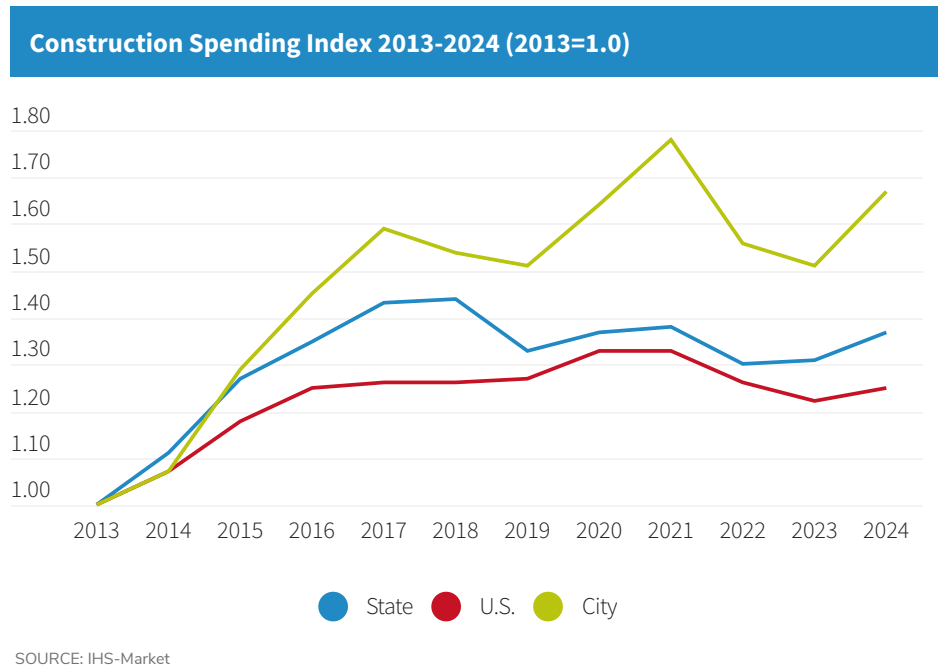
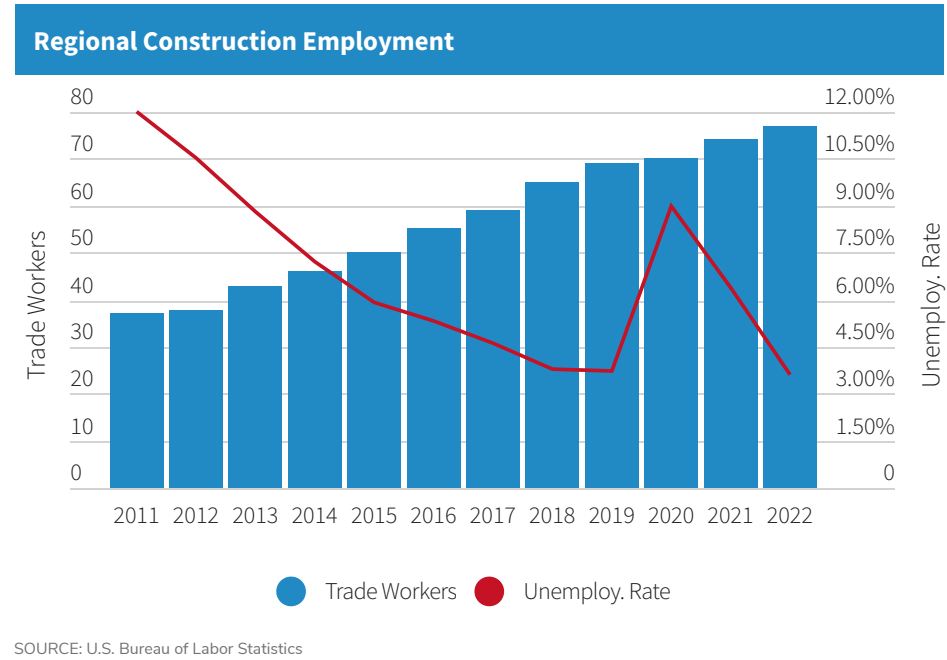
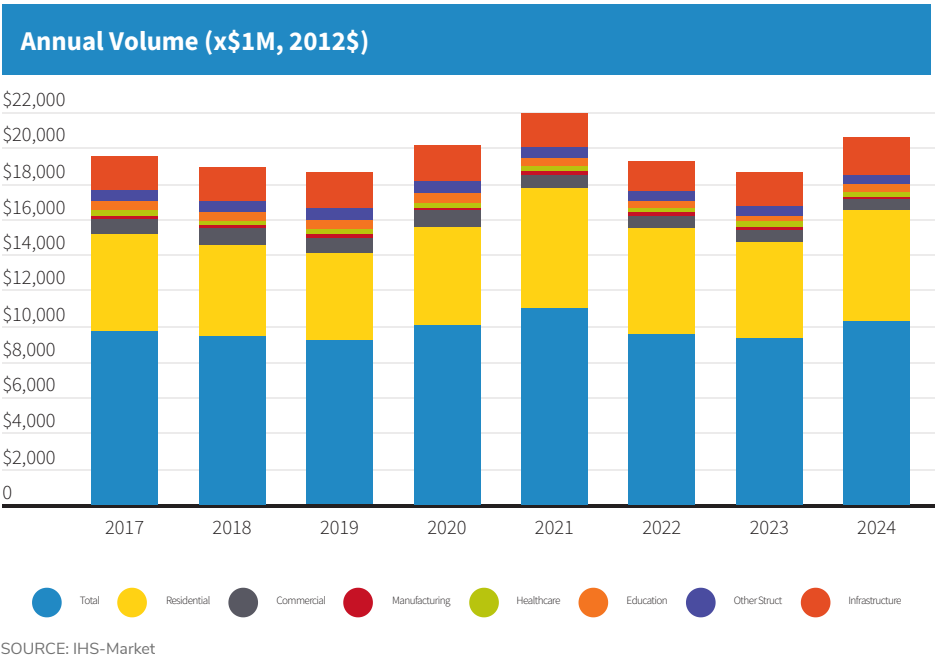
# Sacramento, CA

CONTACT: **Tim Brown**, Director, CM  
[tim.brown@cumming-group.com](mailto:tim.brown@cumming-group.com)

Total Construction Market Volume by Sector (x \$1m, Nominalized 2012\$)								
	2017	2018	2019	2020	2021	2022	2023	2024
Total Increase	9.7%	-3.1%	-1.8%	8.4%	9.0%	-12.6%	-3.0%	10.6%
Residential	19.5%	-5.7%	-5.5%	14.7%	22.6%	-12.6%	-8.2%	14.2%
Commercial	3.8%	2.9%	-0.2%	-2.2%	-13.0%	-11.4%	-5.7%	-5.6%
Manufacturing	-15.0%	-3.0%	7.1%	-6.3%	1.3%	5.0%	5.7%	-4.5%
Healthcare	10.4%	-2.6%	1.3%	5.1%	-0.5%	-10.0%	-3.0%	4.9%
Education	4.8%	2.6%	4.8%	-2.4%	-15.9%	-12.8%	0.1%	4.6%
Other Structure*	3.1%	1.8%	5.4%	7.5%	-15.1%	-14.7%	-3.0%	2.7%
Infrastructure	-4.1%	-1.9%	2.1%	2.9%	-1.8%	-14.6%	15.1%	11.6%

◀ HISTORIC    FORECAST ▶

\* This includes religious buildings, amusement, government communications, and public recreation projects.



Top Regional Projects Sorted by Construction Value		
Project Name	Location	Value
California Hospital Tower - UC-Davis Medical Center	Sacramento	3.75B
Horizontal Construction Contracts For Southwestern Border Security and Immigration Enforcement Improvements	Sacramento	1.80B
Replacement Hospital Tower - UC Davis Health Campus	Sacramento	1.50B
Delta Shores - Future Sections	Sacramento	1.50B
Mather South Mixed Use Development	Sacramento	1.30B
Aggie Square Mixed Use Project Phase 1 - University of California	Sacramento	1.10B
Sacramento Kings Sleep Train Arena / California Northstate University Teaching Hospital and Campus	Sacramento	1.00B
RFQ D/B - Replacement Hospital Tower (RHT)	Sacramento	0.98B
Aging in Place Acres	Folsom	0.94B
Sunrise Mall Specific Plan / Citrus Heights	Citrus Heights	0.82B

SOURCE: ReedConnect