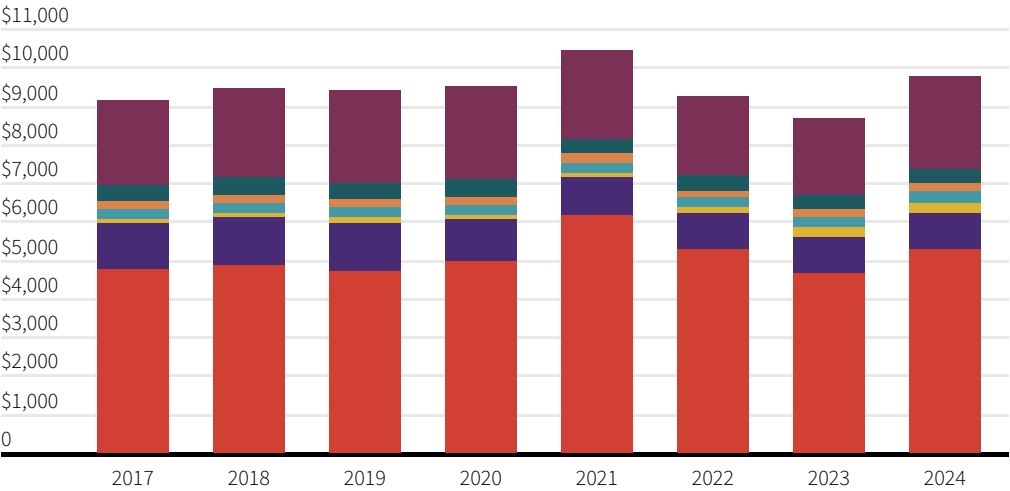


## Total Construction Market Volume by Sector (x \$1m, Nominalized 2012\$)

	2017	2018	2019	2020	2021	2022	2023	2024
Total	4.7%	2.9%	-0.6%	1.2%	9.9%	-11.5%	-6.0%	12.4%
Residential	7.7%	2.6%	-3.2%	4.9%	24.6%	-14.6%	-11.6%	13.3%
Commercial	2.7%	2.7%	1.6%	-12.0%	-12.3%	-3.9%	3.1%	-1.3%
Manufacturing	-10.1%	2.4%	9.6%	-10.0%	7.7%	23.1%	63.5%	5.6%
Healthcare	11.9%	1.3%	1.5%	5.8%	4.2%	-4.3%	-1.6%	12.8%
Education	5.6%	2.6%	-1.1%	-3.7%	-4.1%	-12.7%	1.5%	3.2%
Other Struct*	8.6%	3.4%	1.7%	1.5%	-6.9%	-5.3%	-2.0%	-0.6%
Infrastructure	-0.5%	4.0%	2.5%	1.6%	-5.3%	-10.2%	-2.9%	21.1%

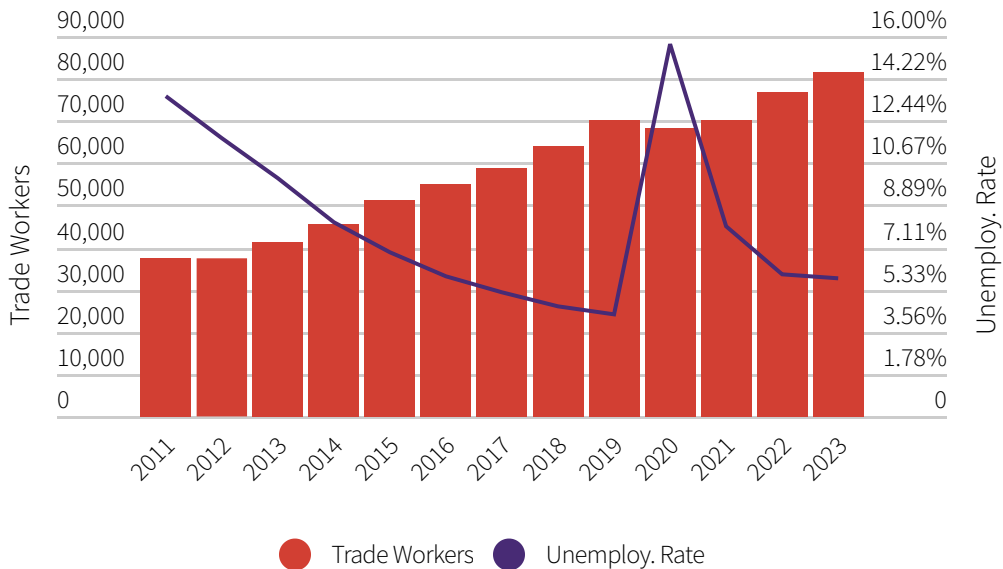
◀ HISTORIC FORECAST ▶

# Annual Volume (x\$1M, 2012\$)

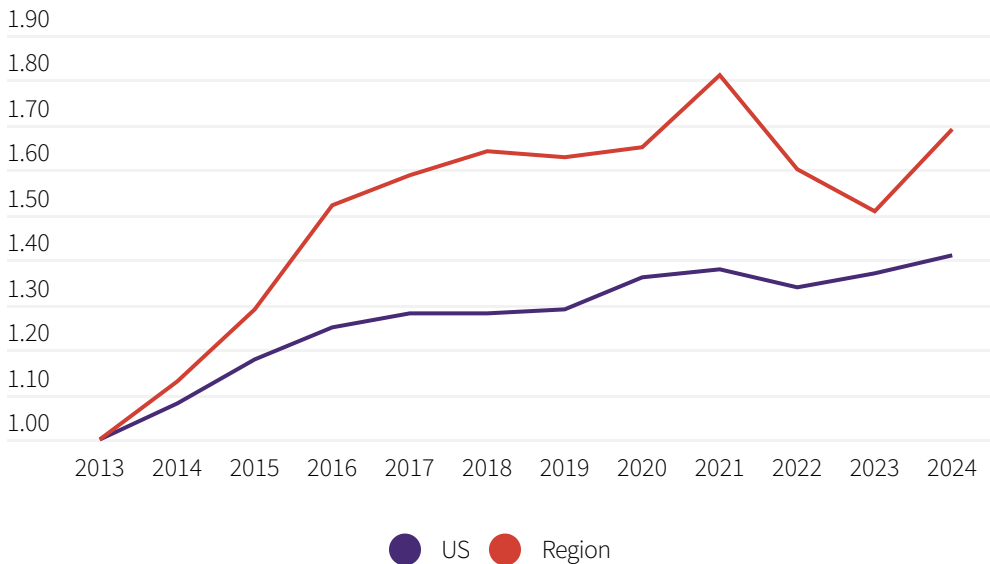


- Residential
- Commercial
- Manufacturing
- Healthcare
- Education
- Other Struct
- Infrastructure

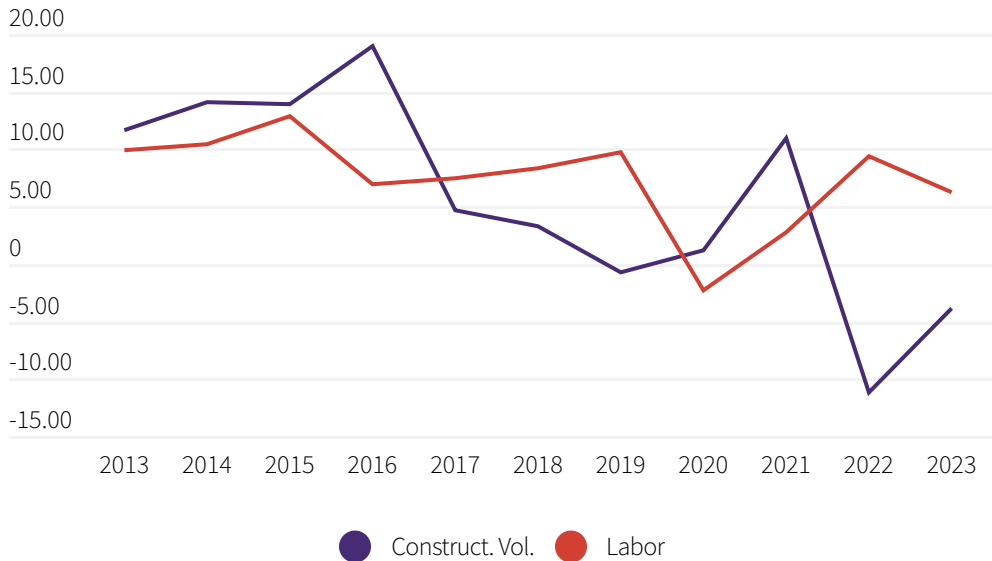
## Regional Construction Employment



## Construction Spending Index 2013-2024 (2013=1.0)



## Construction Volume vs Labor - Annual Increase/Decrease



## Top Regional Projects Sorted by Construction Value

<u>Project Name</u>	<u>Location</u>	<u>Value (x\$1b)</u>
Bleutech Park Las Vegas	Las Vegas	\$7.5B
Laughlin Solar Energy Plant	Laughlin	\$6B
Helios Medical Campus	N. Las Vegas	\$5B
All Net Arena and Resort	Las Vegas	\$4B
Las Vegas Blvd & Blue Diamond Rd. Retail & Ent. Dist	Las Vegas	\$3B
Las Vegas Strip Baseball Stadium	Las Vegas	\$1.5B
Oakland Athletics Stadium	Las Vegas	\$1.5B
Union Village Development	Henderson	\$1.5B
Majestic Las Vegas	Las Vegas	\$850M
Las Vegas Convention Center Renovation Phase 3	Las Vegas	\$440M