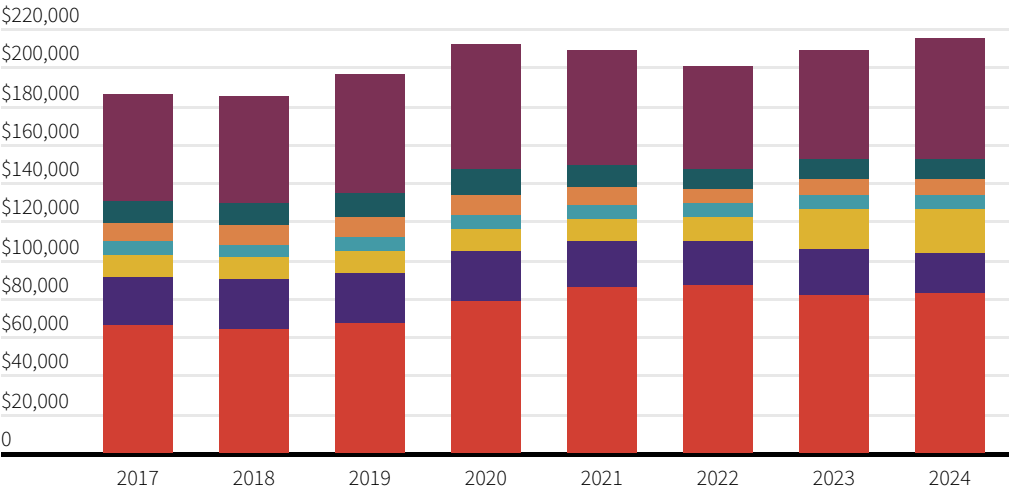


Total Construction Market Volume by Sector (x \$1m, Nominalized 2012\$)

	2017	2018	2019	2020	2021	2022	2023	2024
Total	-0.9%	-0.6%	6.5%	7.8%	-1.3%	-3.8%	4.0%	2.6%
Residential	4.1%	-2.4%	4.5%	16.7%	8.7%	1.0%	-4.9%	0.2%
Commercial	3.7%	2.2%	0.5%	1.7%	-7.2%	-4.5%	0.1%	-6.9%
Manufacturing	-13.3%	-1.7%	6.5%	-9.0%	2.8%	14.8%	63.3%	5.8%
Healthcare	4.3%	-3.7%	4.8%	5.8%	-0.5%	-5.8%	4.7%	3.9%
Education	3.0%	0.8%	3.7%	2.1%	-11.6%	-15.7%	1.4%	4.2%
Other Struct*	4.8%	1.1%	3.6%	11.3%	-12.3%	-11.1%	-0.1%	1.0%
Infrastructure	-7.7%	0.4%	13.0%	4.3%	-7.9%	-10.5%	6.8%	8.7%

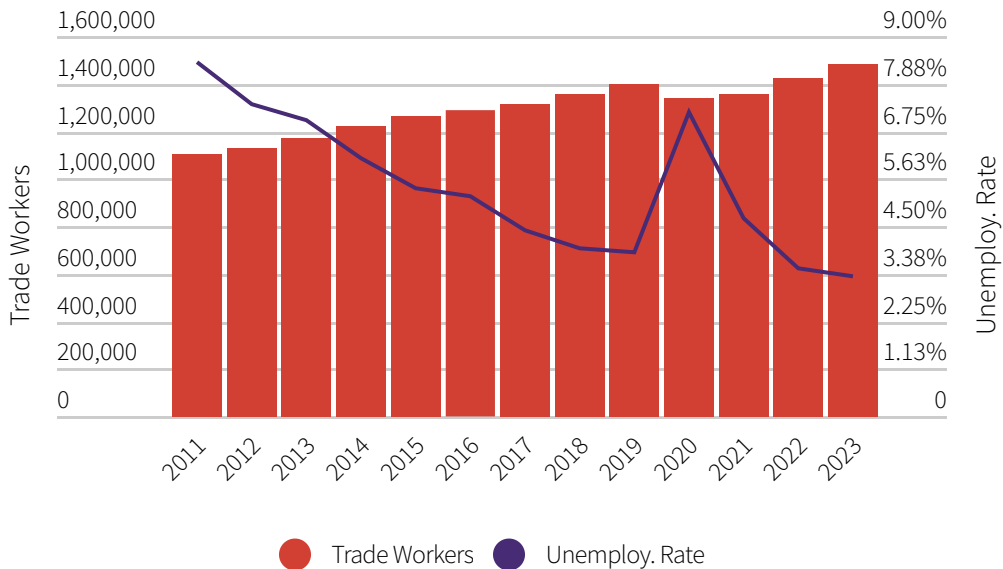
◀ HISTORIC FORECAST ▶

Annual Volume (x\$1M, 2012\$)

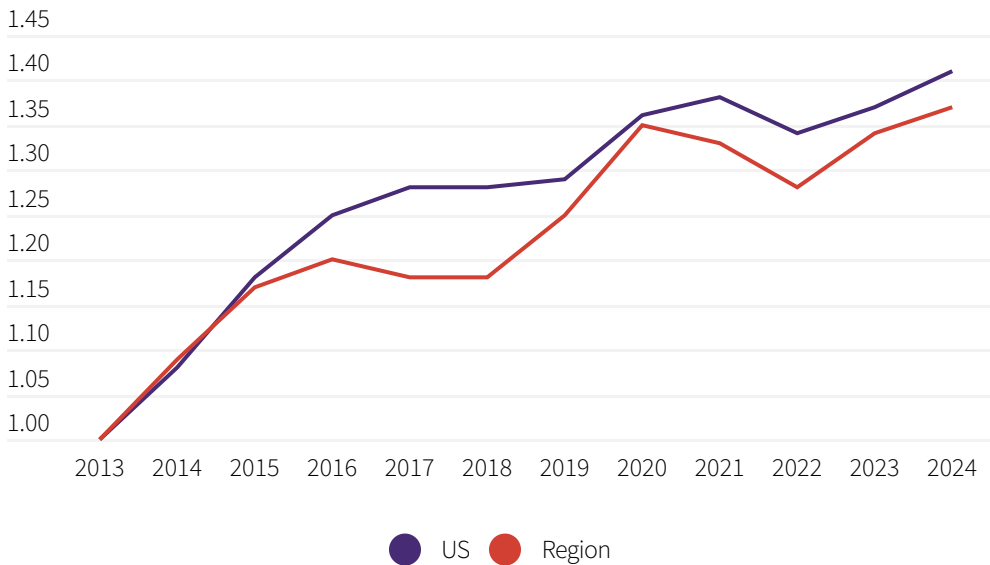


- Residential
- Commercial
- Manufacturing
- Healthcare
- Education
- Other Struct
- Infrastructure

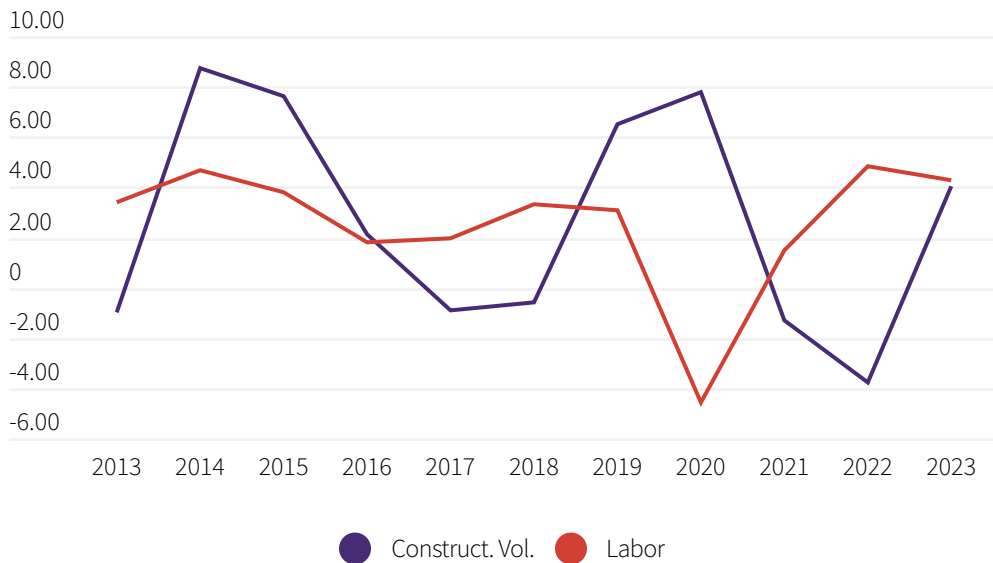
Regional Construction Employment



Construction Spending Index 2013-2024 (2013=1.0)



Construction Volume vs Labor - Annual Increase/Decrease



Top Regional Projects Sorted by Construction Value

<u>Project Name</u>	<u>Location</u>	<u>Value (x\$1b)</u>
Legacy Drive Life Science Hub	Plano, TX	\$36B
Greenport Airport/Word Trade Center Austin	Bastrop County, TX	\$19B
Formosa Petrochemical Sunshine Project	Saint James Parish, LA	\$9.4B
June Lake	Spring Hill, TN	\$6.64B
Uranium Processing Facility	Oak Ridge, TN	\$6.5B
Natural Gas Liquefaction Facility	Hackberry, LA	\$6B
BlueOvalSK Battery Park Facility	Glendale, KY	\$5.8B
Blue Oval City	Stanton, KY	\$5.6B
Globalwafers America	Sherman, TX	\$5B
Texas Live!	Arlington, TX	\$4B