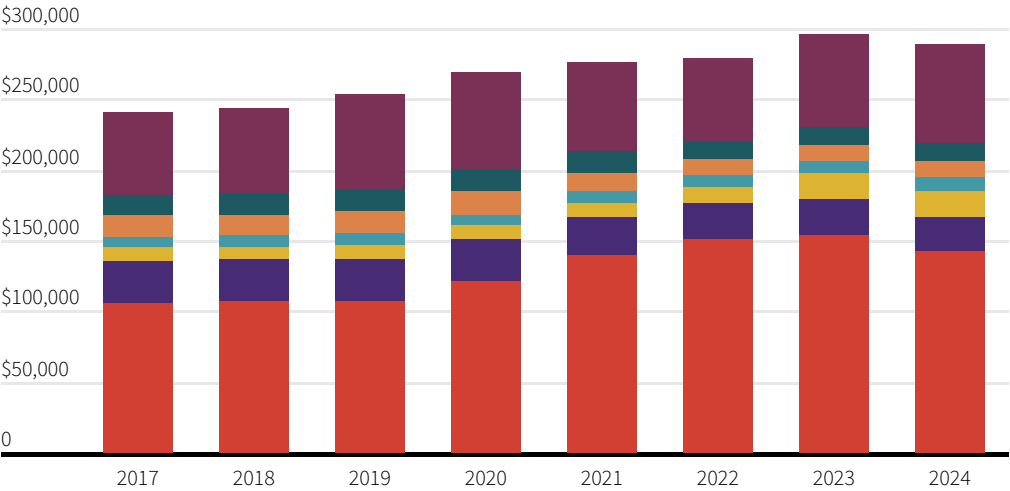


Total Construction Market Volume by Sector (x \$1m, Nominalized 2012\$)

	2017	2018	2019	2020	2021	2022	2023	2024
Total	3.3%	1.0%	4.1%	5.9%	2.6%	1.3%	6.2%	-2.5%
Residential	9.2%	0.4%	0.8%	12.7%	14.8%	8.3%	1.9%	-7.2%
Commercial	3.2%	2.3%	0.9%	0.3%	-7.5%	-5.7%	-0.7%	-6.1%
Manufacturing	-12.6%	-1.6%	6.3%	-8.5%	3.4%	14.0%	61.7%	5.7%
Healthcare	6.0%	-2.3%	5.1%	3.4%	0.7%	-3.1%	8.2%	1.7%
Education	4.1%	1.5%	2.7%	0.3%	-13.5%	-15.5%	3.4%	4.6%
Other Struct*	5.8%	1.3%	1.7%	8.9%	-11.7%	-10.6%	-1.3%	0.5%
Infrastructure	-4.1%	2.2%	12.0%	0.5%	-7.5%	-6.2%	12.1%	5.3%

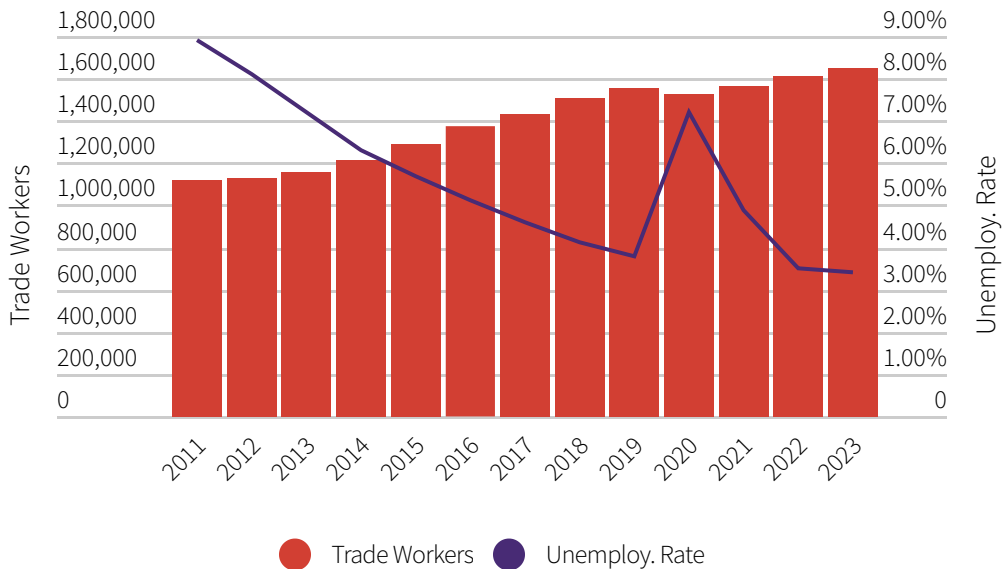
◀ HISTORIC FORECAST ▶

Annual Volume (x\$1M, 2012\$)

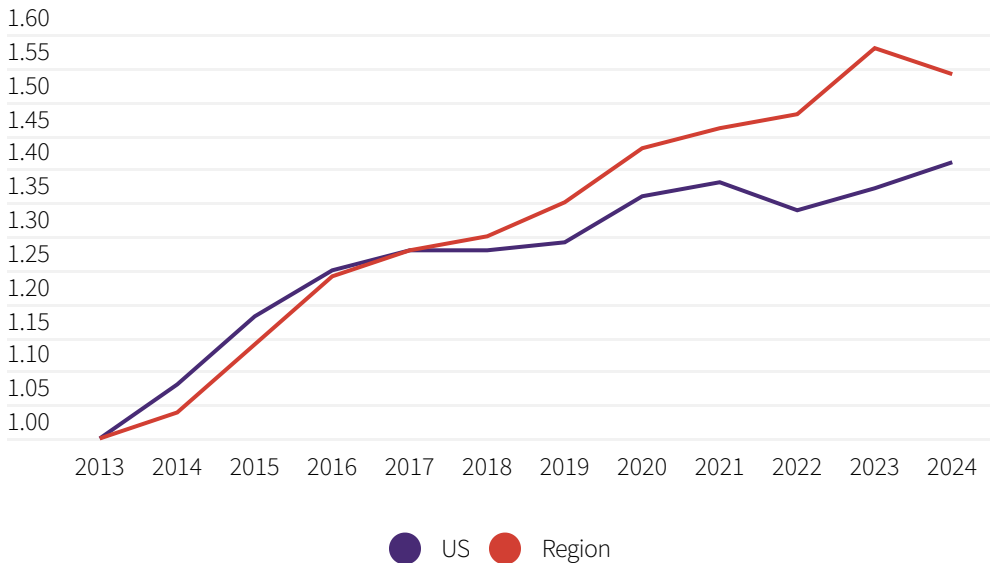


- Residential
- Commercial
- Manufacturing
- Healthcare
- Education
- Other Struct
- Infrastructure

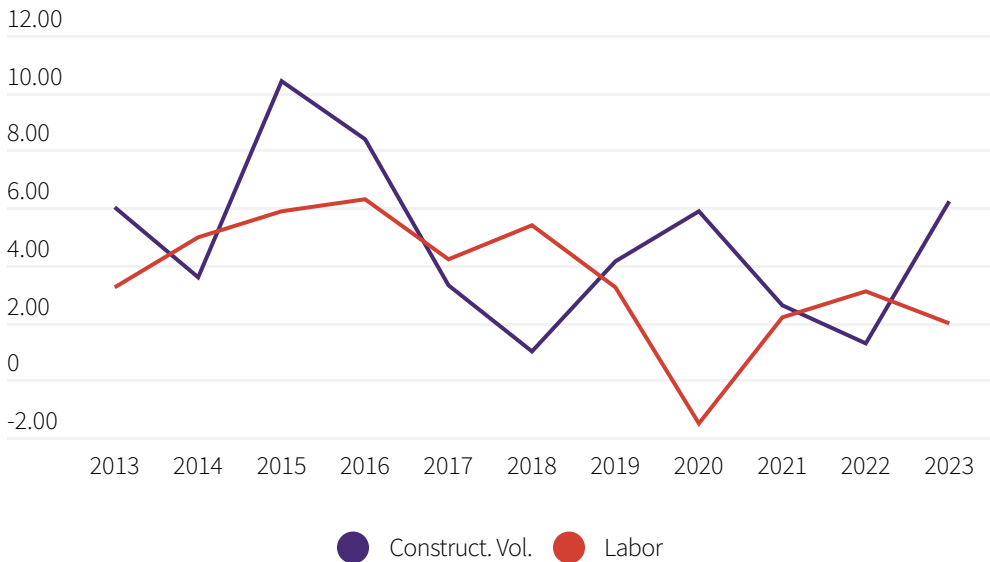
Regional Construction Employment



Construction Spending Index 2013-2024 (2013=1.0)



Construction Volume vs Labor - Annual Increase/Decrease



Top Regional Projects Sorted by Construction Value

<u>Project Name</u>	<u>Location</u>	<u>Value (x\$1b)</u>
Global Villages or Gwinnett Place Mall Redevelopment	Duluth, GA	\$10B
Burnham Place at Union Station	Washington DC	\$8.5B
ATL Next - Hartsfield-Jackson Airport Expansion	Atlanta, GA	\$6B
Hyundai Electric Vehicle Manufacturing Plant	Ellabell, GA	\$5.5B
Baltimore Peninsula	Baltimore, MD	\$5.5B
Wolfspeed Factory	Siler City, NC	\$5B
Wolfspeed's Factory	Siler City, NC	\$5B
Hyundai Electric Vehicle Battery Plant	Kingston, GA	\$5B
Project Tera Electric Vehicle Plant	Atlanta, GA	\$5B
VinFast Manufacturing Plant	Moncure, NC	\$4B