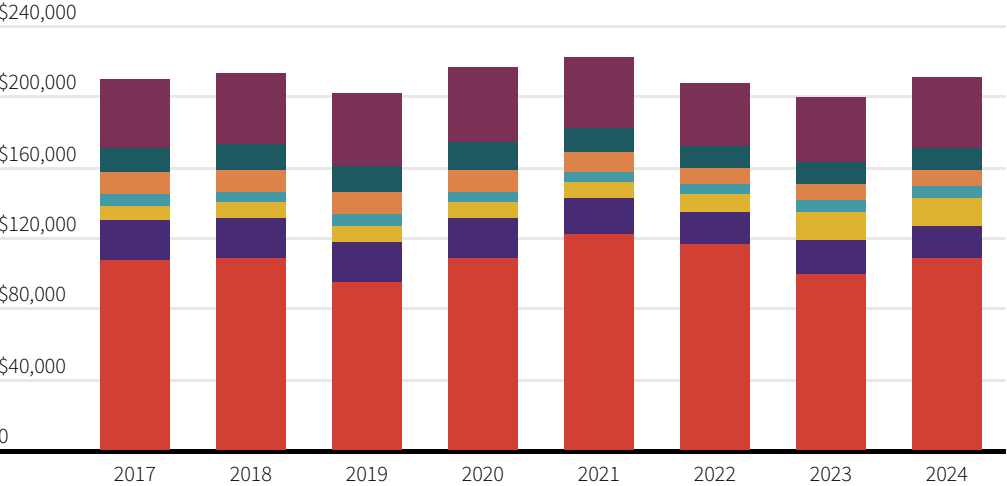


Total Construction Market Volume by Sector (x \$1m, Nominalized 2012\$)

	2017	2018	2019	2020	2021	2022	2023	2024
Total	6.5%	2.0%	-5.5%	7.5%	2.0%	-7.0%	-5.8%	5.7%
Residential	14.9%	1.3%	-12.6%	14.7%	12.8%	-5.1%	-14.1%	8.7%
Commercial	3.7%	2.4%	0.5%	-2.1%	-11.4%	-7.5%	3.2%	-8.2%
Manufacturing	-13.4%	-2.4%	5.5%	-7.9%	3.0%	14.5%	61.0%	5.3%
Healthcare	7.2%	-1.2%	0.0%	4.2%	-0.1%	-7.7%	2.3%	3.8%
Education	3.8%	1.6%	3.5%	-2.1%	-15.7%	-15.0%	2.9%	1.6%
Other Struct*	6.5%	2.0%	0.5%	5.5%	-10.8%	-7.2%	-1.9%	0.6%
Infrastructure	-2.7%	5.1%	2.5%	3.6%	-6.0%	-12.0%	3.6%	9.0%

◀ HISTORIC FORECAST ▶

Annual Volume (x\$1M, 2012\$)

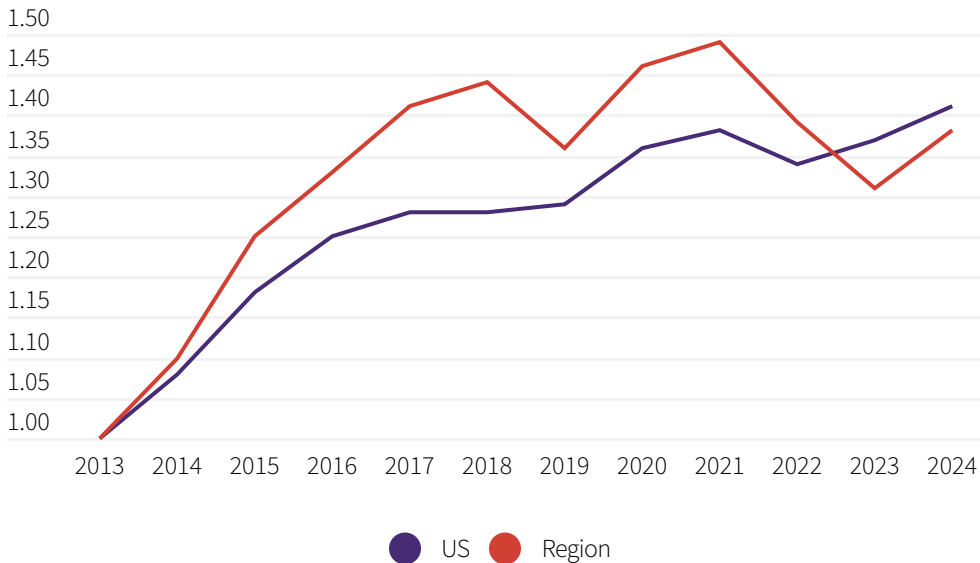


- Residential
- Commercial
- Manufacturing
- Healthcare
- Education
- Other Struct
- Infrastructure

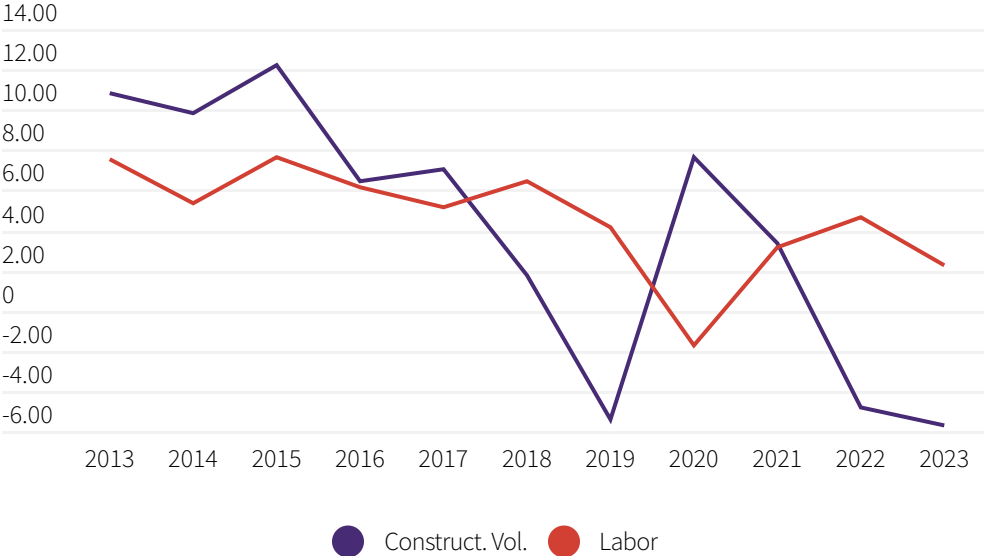
Regional Construction Employment



Construction Spending Index 2013-2024 (2013=1.0)



Construction Volume vs Labor - Annual Increase/Decrease



Top Regional Projects Sorted by Construction Value

<u>Project Name</u>	<u>Location</u>	<u>Value (x\$1b)</u>
Taiwan Semiconductor Manufacturing Company Wafer Plant	Phoenix, AZ	\$12B
Kaiser Permanente Roseville Medical Center Inpatient Bed Tower Expansion	Roseville, CA	\$10B
Bleutech Park Las Vegas	Las Vegas, NV	\$7.5B
Related Santa Clara	Santa Clara, CA	\$6.2B
Laughlin Solar Energy Plant	Laughlin, NV	\$6B
LG Energy Solution Manufacturing Plant	Queen Creek, AZ	\$5.5B
LG Plant	Queen Creek, AZ	\$5.5B
Helios Medical Campus	North Las Vegas, NV	\$5B
Warner Center 2035	Los Angeles, CA	\$5B
Downtown Sacramento Railyards Redevelopment	Sacramento, CA	\$4.5B