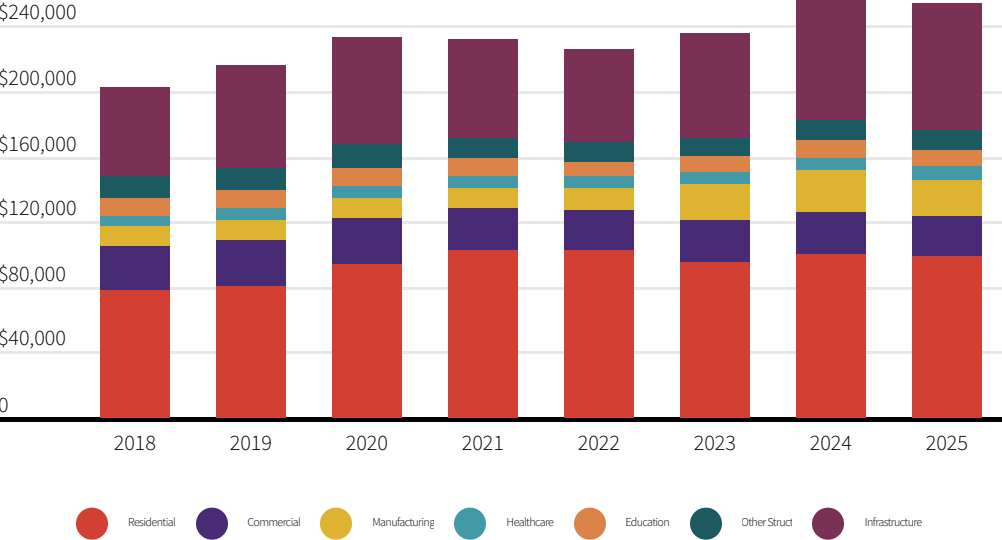


Total Construction Market Volume by Sector (x \$1m, Nominalized 2012\$)

	2018	2019	2020	2021	2022	2023	2024	2025
Total	-0.9%	-0.6%	6.5%	7.8%	-1.3%	-3.8%	4.0%	2.6%
Residential	-2.2%	4.4%	16.2%	9.0%	-0.2%	-6.9%	4.8%	-1.1%
Commercial	2.3%	0.6%	1.5%	-7.3%	-4.3%	3.3%	1.0%	-4.7%
Manufacturing	-1.6%	6.6%	-9.0%	2.8%	15.0%	61.7%	13.7%	-14.5%
Healthcare	-3.7%	5.0%	5.7%	-0.4%	-5.8%	6.5%	10.9%	0.8%
Education	0.8%	3.8%	2.0%	-11.6%	-15.6%	4.9%	13.6%	0.0%
Other Struct*	1.2%	4.0%	11.3%	-12.2%	-11.5%	3.8%	9.1%	-1.6%
Infrastructure	2.1%	13.5%	3.9%	-6.7%	-6.4%	11.2%	17.0%	3.9%

◀ HISTORIC FORECAST ▶

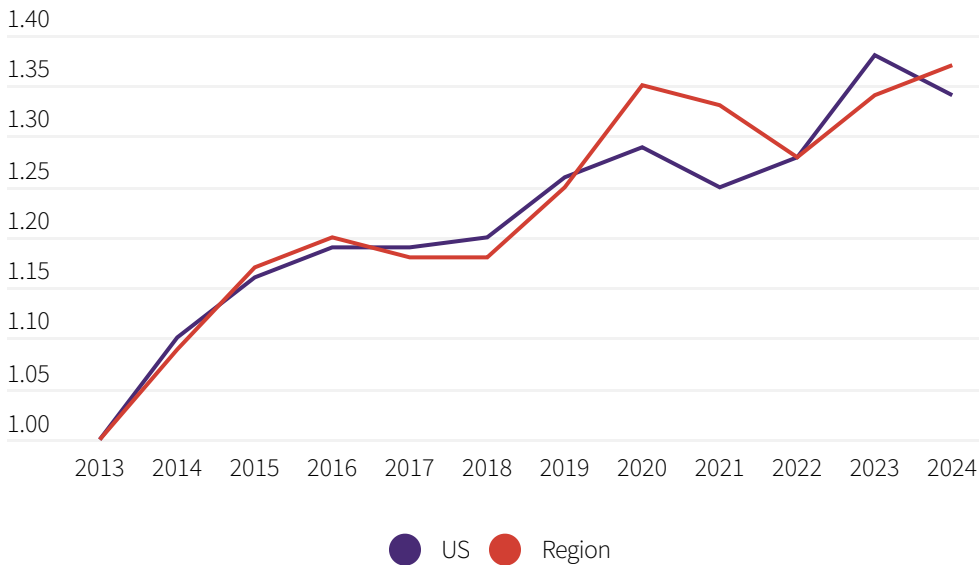
Annual Volume (x\$1M, 2012\$)



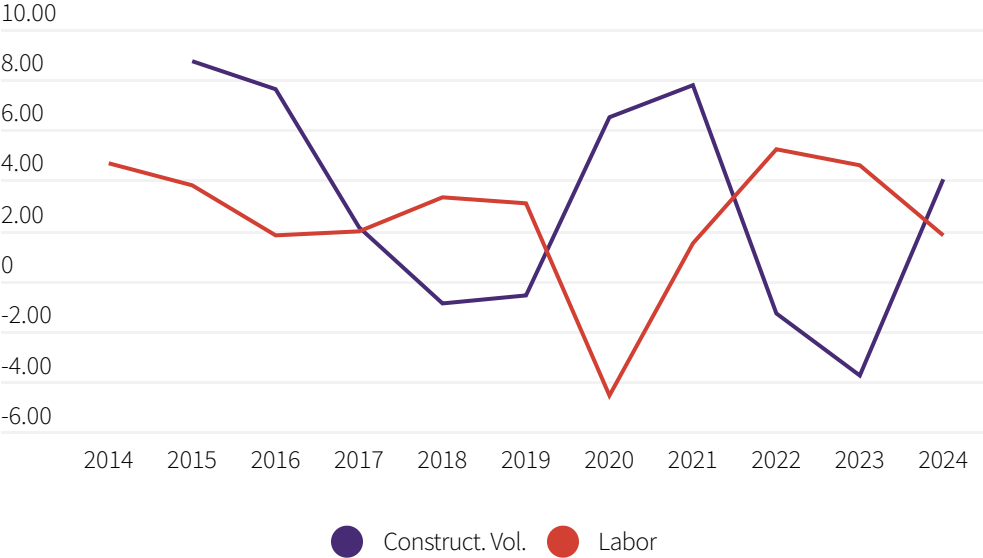
Regional Construction Employment



Construction Spending Index 2013-2024 (2013=1.0)



Construction Volume vs Labor - Annual Increase/Decrease



Top Regional Projects Sorted by Construction Value

<u>Project Name</u>	<u>Location</u>	<u>Value (x\$1b)</u>
Legacy Drive Life Science Hub	Plano, TX	36B
Formosa Petrochemical Sunshine Project	Bastrop County, TX	9.4B
Reunion Mixed-Use Development	Spring Hill, TN	5B
Children's Medical Center Dallas New Pediatric Campus Expansion	Oak Ridge, TN	5B
Dallas Midtown	Hackberry, LA	4B
LG Chem America Advanced Materials Manufacturing Facility	Glendale, KY	3.2B
Kay Bailey Hutchison Convention Center Reconstruction	Stanton, KY	3B
MD Anderson Cancer Center Ambulatory Clinical Buildings 2 and 3	Sherman, TX	2.9B
University of Texas at Austin Medical Center	Arlington, TX	2.5B
New Nissan Stadium	Nashville, TN	2.26B