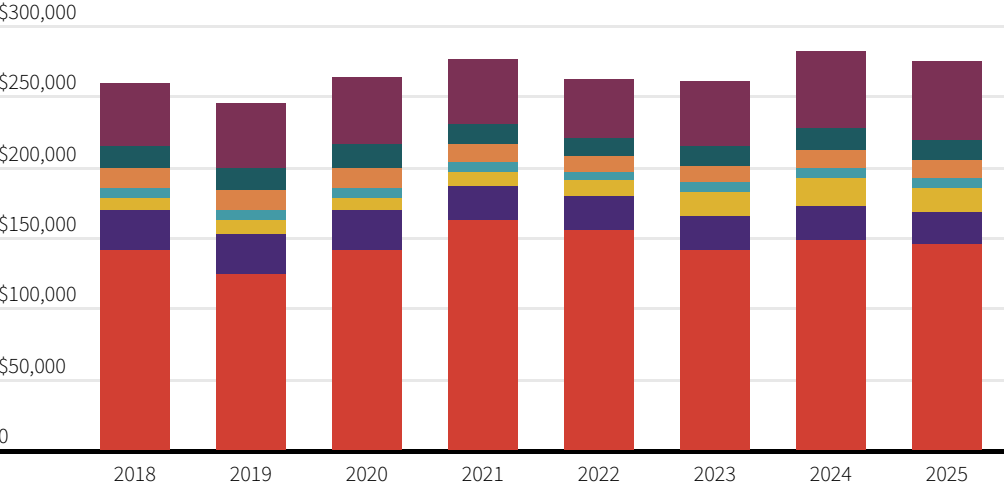


## Total Construction Market Volume by Sector (x \$1m, Nominalized 2012\$)

	2018	2019	2020	2021	2022	2023	2024	2025
<b>Total</b>	2.5%	-5.4%	7.3%	4.7%	-4.9%	-0.9%	8.2%	-2.5%
<b>Residential</b>	1.6%	-11.9%	13.8%	14.4%	-3.9%	-9.1%	4.7%	-2.3%
<b>Commercial</b>	2.6%	0.6%	-2.5%	-7.9%	-5.7%	1.5%	1.0%	-4.3%
<b>Manufacturing</b>	-1.9%	5.8%	-8.1%	3.2%	14.8%	58.8%	12.5%	-14.9%
<b>Healthcare</b>	-0.7%	0.2%	4.4%	0.1%	-7.6%	4.7%	12.4%	-0.4%
<b>Education</b>	1.7%	3.5%	-2.2%	-13.4%	-14.2%	7.9%	12.8%	-1.0%
<b>Other Struct*</b>	2.2%	1.1%	5.1%	-10.6%	-7.8%	1.2%	7.3%	-0.8%
<b>Infrastructure</b>	7.2%	3.4%	3.4%	-5.1%	-8.1%	9.3%	19.7%	1.2%

◀ HISTORIC      FORECAST      ▶

# Annual Volume (x\$1M, 2012\$)

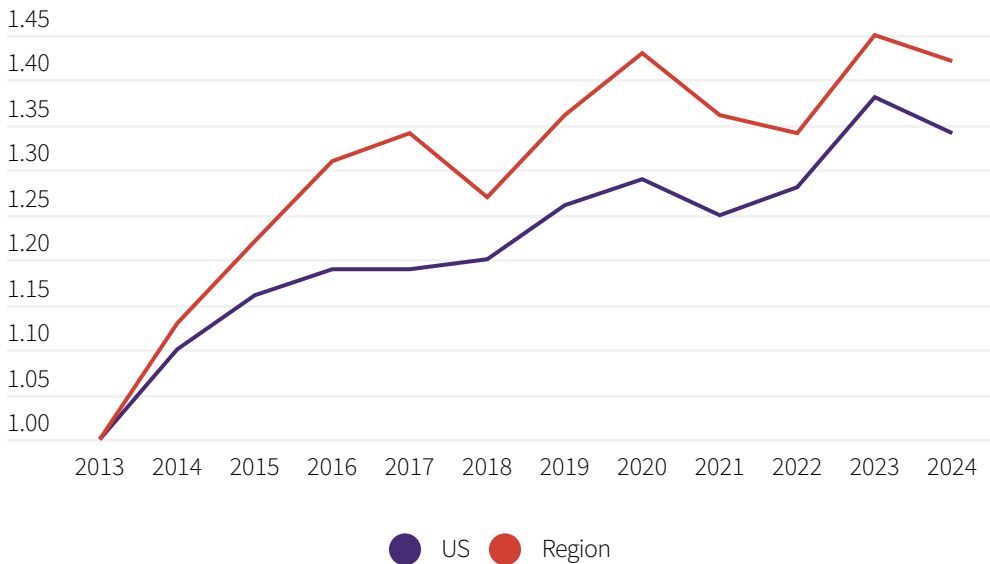


- Residential
- Commercial
- Manufacturing
- Healthcare
- Education
- Other Struct
- Infrastructure

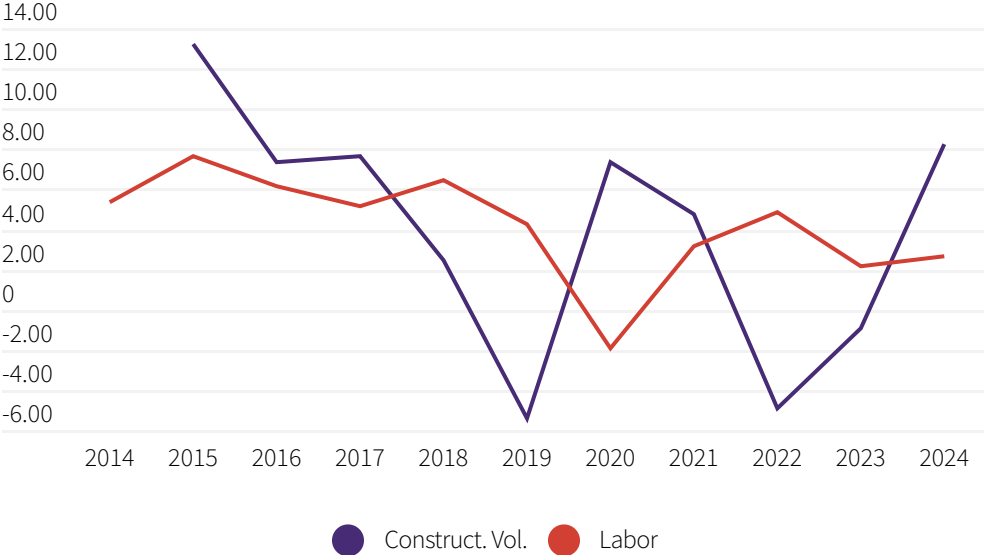
# Regional Construction Employment



## Construction Spending Index 2013-2024 (2013=1.0)



# Construction Volume vs Labor - Annual Increase/Decrease



## Top Regional Projects Sorted by Construction Value

<u>Project Name</u>	<u>Location</u>	<u>Value (x\$1b)</u>
Bleutech Park Las Vegas	Las Vegas, NV	\$7.5B
Tripletail Data Center	Eagle Mountain, UT	\$7B
Related Santa Clara	Santa Clara, CA	\$6.2B
Carson Water-Recycling Facility	Carson, CA	\$6B
LG Energy Solution Manufacturing Plant	Queen Creek, AZ	\$5.5B
Helios Medical Campus	North Las Vegas, NV	\$5B
All Net Arena and Resort	Las Vegas, NV	\$4B
UC Davis Medical Center California Tower	Sacramento, CA	\$3.75B
Sanctuary Mixed-Use Community	Stockton, CA	\$3B
Disneyland Forward	Anaheim, CA	\$2.5B