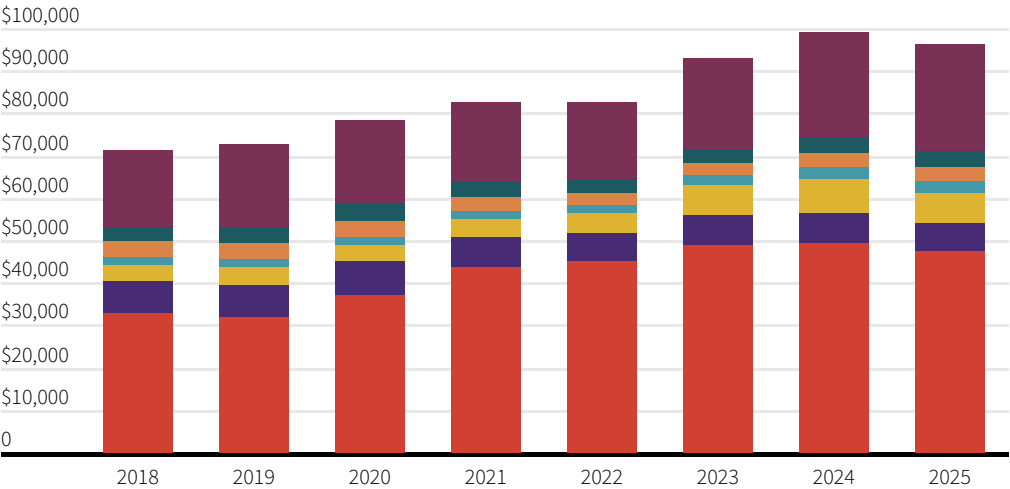


Total Construction Market Volume by Sector (x \$1m, Nominalized 2012\$)

	2018	2019	2020	2021	2022	2023	2024	2025
Total	1.1%	1.6%	8.1%	5.5%	0.1%	12.4%	6.6%	-3.0%
Residential	-0.9%	-2.6%	16.7%	17.3%	3.0%	8.5%	0.8%	-3.7%
Commercial	2.7%	1.2%	1.6%	-6.6%	-4.3%	2.6%	1.6%	-4.4%
Manufacturing	-1.5%	6.2%	-9.2%	3.3%	13.3%	58.4%	12.5%	-14.0%
Healthcare	-1.0%	3.7%	5.2%	4.2%	-2.8%	11.5%	11.8%	-1.7%
Education	1.8%	3.3%	0.6%	-11.1%	-14.2%	8.0%	14.6%	0.2%
Other Struct*	2.2%	3.3%	9.9%	-12.3%	-11.3%	3.7%	9.0%	-1.2%
Infrastructure	4.9%	7.4%	1.3%	-5.0%	-2.7%	17.1%	17.5%	1.6%

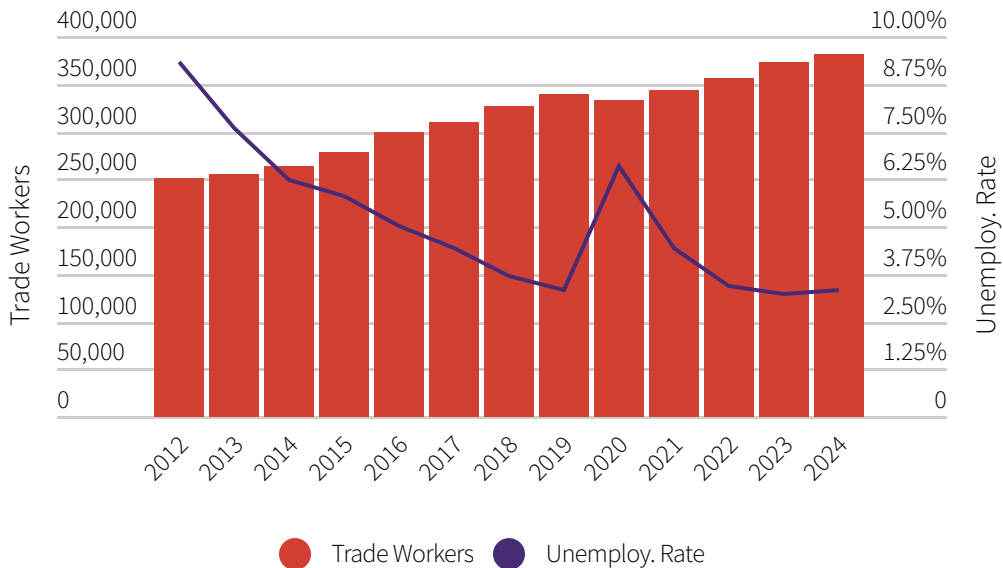
◀ HISTORIC FORECAST ▶

Annual Volume (x\$1M, 2012\$)

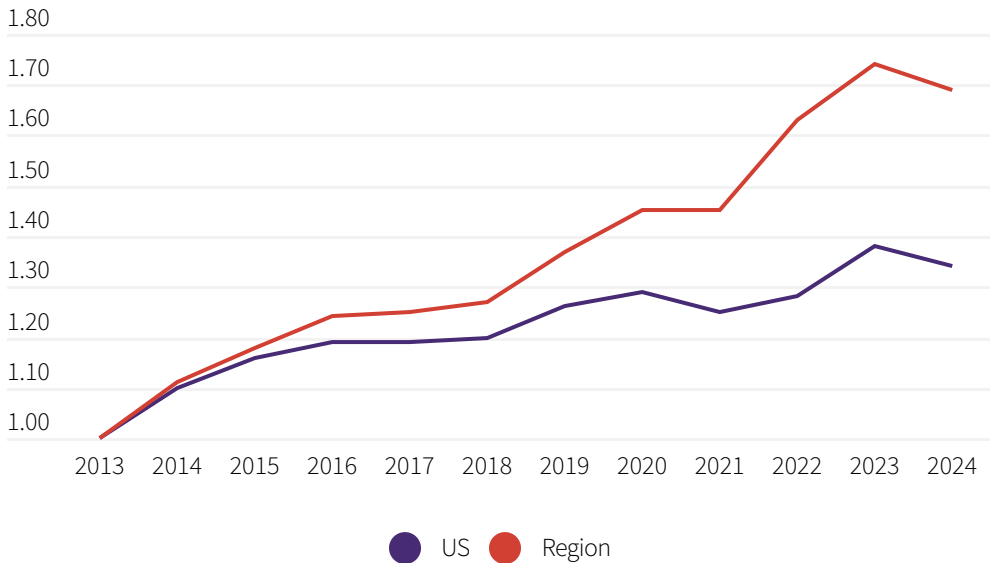


- Residential
- Commercial
- Manufacturing
- Healthcare
- Education
- Other Struct
- Infrastructure

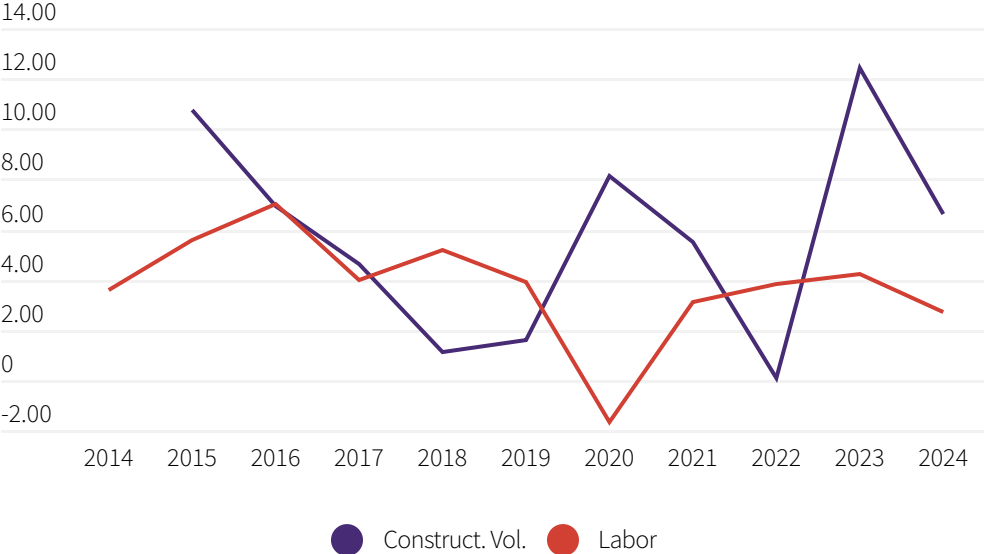
Regional Construction Employment



Construction Spending Index 2013-2024 (2013=1.0)



Construction Volume vs Labor - Annual Increase/Decrease



Top Regional Projects Sorted by Construction Value

<u>Project Name</u>	<u>Location</u>	<u>Value (x\$1b)</u>
Wolfspeed Factory	Siler City, NC	\$5B
Wolfspeed's Factory	Siler, NC	\$5B
Veridea	Apex, NC	\$3B
UNC Health Children's Hospital	Chapel Hill, NC	\$2B
Downtown South Mixed-Use Development	Raleigh, NC	\$2B
QTS York County Data Center	York, SC	\$1B
Roper St. Francis Hospital Relocation	North Charleston, SC	\$1B
The Streets at Southpoint Redevelopment	Durham, NC	\$940M
North Maple Street Mixed-Use Development	Summerville, SC	\$680M
Epsilon Advanced Materials Manufacturing Facility	Delco, NC	\$650M